

Investment management

Just like any financial institution, investment managers are exposed to a wide range of traditional risks, such as management liability, crime and regulatory investigations. Unfortunately, there is also a growing list of emerging risks, such as K&R and cyber, which these businesses must now address. Our package policy for investment managers tackles this range of risks head on.



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At a glance

Fully blended policy

Our policy is fully blended, meaning we've pulled together the wide range of essential insurance lines that investment managers need into a single package, including E&O, D&O, and crime. This makes the buying process more efficient, while reducing gaps and overlaps in cover.

Policy can be AIFMD compliant

For those holding funds in the EU, we can extend the policy to be compliant with the Alternative Investment Fund Managers Directive. This can help offset some of the capital required to cover potential liability risks arising from professional negligence.

D&O limits available for non-executive directors

We can provide an additional D&O limit to cover non-executive directors from personal liability arising from the operations of the organisation. This can help attract talent to the company by providing peace of mind to that individual that they'll have cover should the initial D&O limit be eroded by a claim.

Cyber cover available

Cyber risk is an exposure that no modern business can escape, but its impact is felt even more in industries such as finance where large quantities of sensitive data are held. CFC's comprehensive cyber cover strengthens your policy with our proactive cyber attack prevention services, 24/7/365 technical support backed by 200+ security experts.

Worldwide cover available

Companies are increasingly operating on a global scale, so shouldn't just be covered for claims in a single territory. That's why our policies cover claims made anywhere in the world as standard.

What we love

- Hedge funds
- Investment advisors
- Mutual funds
- Private equity funds
- Venture capital funds

What we consider

- Cannabis-related investment vehicles (with no US assets)
- Multi-strategy investment funds with a limited amount of crypto assets
- Real estate investments including REITS

What we ordinarily decline

- Broker dealers
- Cannabis funds investing in USA
- Family offices
- Financial planners
- Pure crypto risks